

PROPERTY INFORMATION SHEET

OWNER INFORMATION

Property Address:
Owner of Record:
Mailing Address:

Date:
Lead Source:
Contact Person:
Cell Phone:
Home Phone:
Work Phone:
Email:

PROPERTY DESCRIPTION

PROPERTY TYPE: Condo Single Family Multi Family Commercial

Parcel Number:
of Bed: Year Built: SqFt: HOA:
of Bath: Garage: Lot Size:
of Stories: Fireplace: # of Units:
Building Style: Pool: Zoning:
Special Features

SALE INFORMATION

Date of Purchase: Tax Assessed Value: Tax Status:
Amount Paid: Tax Amount: Market Value:

PRICE & MOTIVATION

Is Property Occupied?: Owner Tenants Vacant
Motivation: Hot Warm Cold

Is there a particular reason for selling at this time?
How quickly are you looking to sell?
How much are you asking? Are you flexible
How did you come up with that amount?
Is Property Leased? Rental Income: Length of Lease:

MORTGAGE INFO

NEGOTIATION: Loan Discount Short Sale Settlement

1st Mortgage \$ IR % Fixed Adj. Loan Type: Jumbo Conventional FHA VA
Balance: \$ Monthly Payment (PITI): \$ Last Payment Made: / /
Servicer: Tel. Ext. Fax.
Loan No.: Social Sec No.:

DEFAULT Y N TS# # PYMTS behind SALE DATE: / /

2nd Mortgage \$ IR % Fixed Adj. Loan Type: Jumbo Conventional FHA HELOC
Balance: \$ Monthly Payment (PITI): \$ Last Payment Made: / /
Servicer: Tel. Ext. Fax.
Loan No.: Social Sec No.:

DEFAULT Y N TS# # PYMTS behind SALE DATE: / /

Financial Hardship: Filed Bankruptcy Lost Job Business Failure Reduced Pay
Other Hardship: Illness Death Other:

REALTOR INFORMATION

Realtor Phone Date of Listing
MLS # DOM Listing Expires

REPAIRS

Repair Costs: \$

Repairs:

DEAL EVALUATION

Exit Strategy

After Repair Value As Is Value Repair Costs
Offer 1 (60%) Offer 2 (70%) Offer 3 (80%)
OFFER: Buy Price \$ Wholesale: \$ Retail: \$
MAO FORMULA: ARV X xx% - Repair Cost - Closing Cost - Profit = Maximum Allowable Offer (MAO)